**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 04 February 2015**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA508”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 05 February 2015 under its **Asset Backed Hybrid Commercial Paper** dated **12 June 2007**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 203,000,000.00

**Bond Code** IVA508

**Nominal Issued** R 50,000,000.00

**Issue Price** 99.766795%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 19 February 2015

**Books Close** 14 February 2015

**Interest Payment Date(s)** 19 February 2015

**Last Day to Register** By 17:00 on 13 February 2015

**Issue Date** 05 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 05 February 2015

**First Interest Payment Date** 19 February 2015

**ISIN No.** ZAG000119785

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824511

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222